



Important Announcement

Secondary public offering of shares

in accordance with Securities Law No. (12) of 2004 and its related regulations and instructions, and based on the resolution of the Extraordinary General Assembly of Arab Palestinian Investment Company, Public Shareholding Limited on February 6, 2025

After obtaining the approval of the Palestinian Capital Market Authority (PCMA) on 13/02/2025, Arab Palestinian Investment Company, public limited shareholding registered with the Palestinian Ministry of National Economy under No. (562801563) announces the offering of shares through a secondary public offering as follows:

1. The Company's authorized capital is USD 160,000,000.
2. The Company's subscribed and paid-in capital is USD 125,000,000.
3. The number of shares for the secondary public offering is 30,000,000 shares.
4. The nominal value of the shares is USD 30,000,000, with each share representing the nominal value of USD 1 per share.
5. Deposit Number at PCMA: 2025/2/س
6. Prospectus Effective Date: 13/02/2025, pursuant to the PCMA's decision No. 2025/28685 هـ.س.ر.ف/ ديوان

The subscription period starts on Wednesday, 19/2/2025 and ends on Tuesday, 18/3/2025, subject to the following terms and conditions:

- Subscription is reserved to registered shareholders of Arab Palestinian Investment Company, Public Shareholding Limited in the Clearing Depository and Settlement Center as of February 6, 2025.
- Share Price is one US dollar which represents the nominal value of the share.
- There is no maximum limit on the number of shares a shareholder may subscribe to, subject to the allocation terms outlined in the issuance prospectus. However, no shareholder may subscribe to more shares than the total number of shares in this secondary public offering in any case.
- The shares offered in the secondary public offering are ordinary shares with equal rights and obligations without any distinction.
- Full payment for the subscribed shares must be made at the time of submitting the subscription request.
- Shareholders subscribing in Palestine may subscribe through Bank of Palestine branches across all governorates.
- Shareholders may authorize their securities brokerage firm to subscribe on their behalf.
- Shareholders subscribing from outside Palestine can subscribe via the company by contacting the Investor Relations Department: fida@apic.com.jo.
- Subscribing to the company's shares constitutes the subscriber's acknowledgment and acceptance of the company's Articles of Association, Memorandum of Incorporation, and the prospectus, which is available on APIC's website at: www.apic.ps
- If any transfer is received in the subscription account after the end of the subscription period on 18/3/2025, the subscription will be deemed void, and no shares will be allocated to the subscriber, and the transferred funds will be returned once the procedures for returning excess subscriptions amounts to shareholders commence.

For further inquiries, please contact the Investor Relations Department at: Phone: +970 2 2977040, Email: fida@apic.com.jo

Issuance Agent: Lotus Financial Investments, Phone: +970 2 2971729, Website: www.lotus-invest.ps